



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, March 24, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

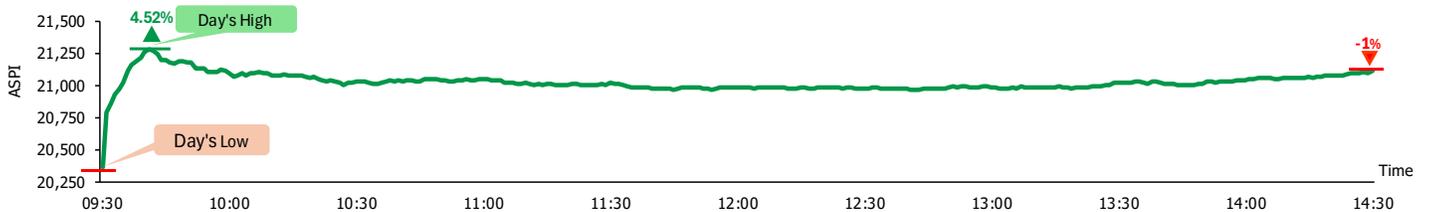
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,071.2	20,365.0	706.3	3.5	(1,553.1)	(6.9)
S&P SL 20 Index	5,909.2	5,686.8	222.4	3.9	(248.2)	(4.0)
RSI	38.4	26.9				
Value of Turnover (LKR Mn)	4,217.2	2,371.1	1,846.1	77.9		
TRI on All Share (ASTRI)	32,172.7	31,094.1				
Foreign Purchases (LKR Mn)	47.5	50.4				
Foreign Sales (LKR Mn)	662.0	168.5				
Foreign Net Flow (LKR Mn)	(614.5)	(118.1)				
Volume of Turnover (No. in Mn)	193.4	96.2				
Market Capitalization (LKR Bn)	7,495.3	7,251.4				

## Market Valuation

PER (x)	10.6
PBV (x)	1.3
DY (%)	3.1

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
24-Mar-2026	20,364.97	21,284.96	919.99	20,364.84	-0.13	21,071.23	706.26	3.47%



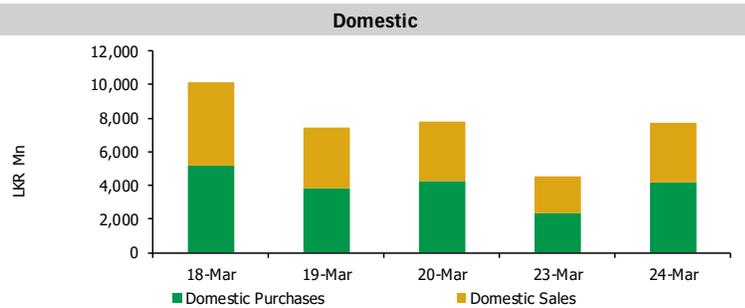
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
CPRT	2,672.0	542.5	25.48%
COCO	31.7	5.4	20.53%
COCO(X)	23.9	3.7	18.32%
RAL	12.8	1.8	16.36%
SINS	74.6	9.6	14.77%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SHOT(X)	13.0	(0.4)	-2.99%
MSL	205.0	(6.3)	-2.96%
LVEF	8.1	(0.2)	-2.41%
RGEM	157.5	(3.3)	-2.02%
REXP	345.3	(6.8)	-1.92%

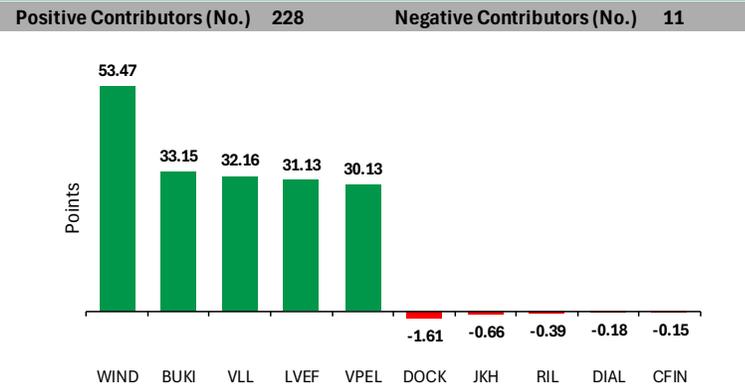
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	15,337,230	18.50	283,738,755
LMF	500,000	80.00	40,000,000
MELS	200,000	165.00	33,000,000
RIL	973,000	25.40	24,714,200
CFIN	100,000	223.00	22,300,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

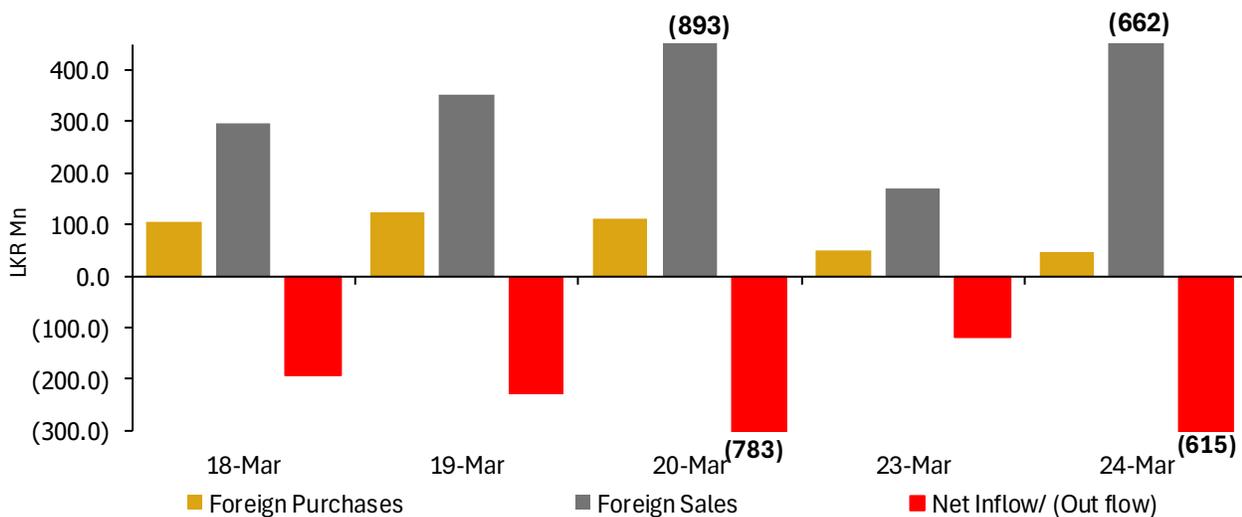
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	10.19	JKH	(299.90)
NTB	7.09	MELS	(134.33)
BIL	3.37	DIAL	(51.74)
LIOC	2.11	ACL	(46.63)
PLR	1.91	CFIN	(22.30)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	15,176	34,288	(19,112)

\*From January 02 to March 24, 2026

## Foreign Activities During Last 5 Days



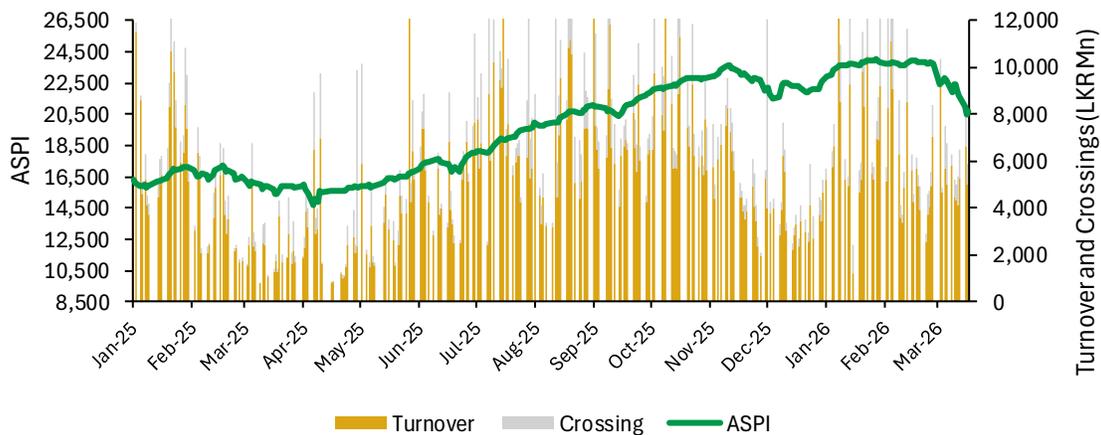
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	80,719	15,210	19%

\*Upto March 24, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,843,220,056.00	27.47%
Banks	713,152,006.20	14.09%
Food Beverage & Tobacco	277,296,413.80	13.23%
Diversified Financials	282,091,233.40	8.95%
Materials	152,914,153.30	8.51%
Insurance	388,198,659.80	6.64%
Real Estate Management & Development	135,392,968.00	4.95%
Retailing	190,185,508.30	4.47%
Consumer Durables & Apparel	164,931,849.90	2.69%
Consumer Services	36,184,224.70	2.00%
Energy	9,707,127.80	1.86%
Telecommunication Services	60,191,297.35	1.52%
Utilities	21,731,658.45	1.49%
Transportation	14,329,677.55	1.15%
Health Care Equipment & Services	30,328,354.30	0.44%
Commercial & Professional Services	16,971,634.05	0.34%
Software & Services	4,961,298.90	0.10%
Food & Staples Retailing	2,029,283.70	0.05%
Automobiles & Components	902,446.65	0.04%
Household & Personal Products	463,191.10	0.02%

Source: CSE